

The Mississippi Producers Newsletter

June 2025

Worried You Won't Have Enough Money for Retirement

Many of you start thinking about retirement during the summer break. Are you thinking about retiring next school year or in a few years. Worried you haven't set aside enough money to be financially independent when you retire? Worried if you can retire at an earlier age or if you will have to wait until later in life? Worried about health insurance, social security, investments? Worried about what will happen if you get sick and need to go into a long-term care facility? What about what you plan on leaving your children? What about wills, trusts, etc.?

Truth is, it's never too early to start planning for retirement. The more you know and better prepared you are for retirement will make the transition easier and give you the peace of mind that you need about your financial future. If you are in the Meridian area, please join me at our upcoming seminar "Passport to Retirement." This seminar will be held the last three Tuesdays in July from 6:00 – 8:30 pm. It will help you prepare for one of the biggest transitions in your life, retirement. Strategies will be provided to cover steps you may have already taken to ways you can assess the costs, evaluate sources of income, manage your tax liability, protect your health and wealth, invest for the future, choose a distribution method to tap assets, and preserve wealth in your estate for retirement. It is going to be GREAT and you will gain valuable information in order to be ready for the RETIREMENT YOU DESERVE!!

You can use the following QR code to get more information and to register.



Check out our podcast "Navigating your Retirement" on our website www.themississippiproducers.com and hear from state retirees/employees.

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I hope everyone is having a restful summer. I just recently got back from vacation where we hit a few baseball stadiums. My husband is a die-hard Cubs fan. While on vacation I started reading "A Life Impossible" by Steve Gleason. For those of you who do not know who he is, he played with the Saints on Special Teams. He blocked the punt in the first home game after Katrina. His likeness is portrayed in the Rebirth statue outside of the Superdome. He was also diagnosed with ALS in 2011 and is still living with the disease. It's a great book that deals with his and his families struggles with the disease. It leaves you asking yourself if you would be mentally and financially prepared to fight like he has. Some life insurance policies provide money for expenses for long-term care. It is something to think about.

Tracy Dearing
The Mississippi
Producers



Upcoming Events

MS-ACTE Conference July 14-15, 2025 at the MS Gulf Coast Coliseum